

May 29, 2008

Dear Sir/Madam:

Sealed Expressions of Interest, plainly marked "**Pre-Approval – Insurance Broker**" (in a company identified envelope), will be received at the office of Saint John Energy, 325 Simms Street, Saint John, New Brunswick, E2M 3L6 until 1:00 p.m. on Thursday, June 19th, 2008 (Fax or e-mail will not be not accepted).

Specifications can be downloaded from our website at:
www.sjenergy.com/vendor/tender.html

Questions concerning the Expression of Interest are to be directed to Mr. Brian D. Fitzpatrick, BBA, C.P.P. at (506) 658-5252 extension 259 or via e-mail at:
brian.fitzpatrick@sjenergy.com

Saint John Energy reserves the right to cancel this Expression of Interest at anytime.

Yours truly,

SAINT JOHN ENERGY

Brian D. Fitzpatrick, BBA, C.P.P.
Manager of Supply & Services

LDB/mlf
Enclosure